

## Bekanntmachung gemäß § 135 Abs. 2 BörseG in Verbindung mit § 134 Abs. 1 BörseG – Änderungen bedeutender Beteiligungen

Die Erste Group Bank AG gibt in Erfüllung des § 135 Abs. 2 BörseG in Verbindung mit § 134 Abs. 1 BörseG bekannt, dass BlackRock, Inc., Wilmington, Vereinigte Staaten von Amerika, mit Stichtag 11. September 2020 17.076.305 bzw. 3,97% (nach 4,01%) der auf Aktien basierenden Stimmrechte und 200.159 bzw. 0,05% der auf Finanzinstrumenten basierenden Stimmrechte (nach 0,02%) in der Erste Group Bank AG (gerundeter Anteil am Grundkapital 4,02% nach 4,03%), daher insgesamt mehr als 4% des Grundkapitals der Gesellschaft (EUR 859.600.000, eingeteilt in 429.800.000 auf Inhaber lautende, stimmberechtigte Stückaktien – Stammaktien) hält.

| Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018 |                 |                 |   |                         |                    |
|--|-----------------|-----------------|---|-------------------------|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights      |                    |
| Securities Lent  | N/A             | N/A             | 187,962   | 0.04%                   |                    |
|  |                 | SUBTOTAL        | 187,962   | 0.04%                   |                    |
| Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018 |                 |                 |   |                         |                    |
| Type of instrument   | Expiration Date | Exercise Period | Physical / Cash Settlement  | Number of voting rights | % of voting rights |
| CFD  | N/A             | N/A             | Cash  | 12,197                  | 0.00%              |
|  |                 |                 | SUBTOTAL  | 12,197                  | 0.00%              |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name  | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1   | BlackRock, Inc.                                     |                            |                          |   |                   |
| 2   | BlackRock Holdco 2, Inc.                            | 1                          |                          |   |                   |
| 3   | BlackRock Financial Management, Inc.                | 2                          |                          |   |                   |
| 4   | BlackRock International Holdings, Inc.              | 3                          |                          |   |                   |
| 5   | BR Jersey International Holdings L.P.               | 4                          |                          |   |                   |
| 6   | BlackRock Australia Holdco Pty. Ltd.                | 5                          |                          |   |                   |
| 7   | BlackRock Investment Management (Australia) Limited | 6                          |                          |   |                   |
| 8   | Trident Merger, LLC                                 | 1                          |                          |   |                   |
| 9   | BlackRock Investment Management, LLC                | 8                          |                          |   |                   |
| 10  | BlackRock (Singapore) Holdco Pte. Ltd.              | 5                          |                          |   |                   |
| 11  | BlackRock HK Holdco Limited                         | 10                         |                          |   |                   |
| 12  | BlackRock Asset Management North Asia Limited       | 11                         |                          |   |                   |
| 13  | BlackRock Lux Finco S.à r.l.                        | 11                         |                          |   |                   |
| 14  | BlackRock Japan Holdings GK                         | 13                         |                          |   |                   |
| 15  | BlackRock Japan Co., Ltd.                           | 14                         |                          |   |                   |
| 16  | BlackRock (Singapore) Limited                       | 10                         |                          |   |                   |
| 17  | BlackRock Holdco 3, LLC                             | 5                          |                          |   |                   |
| 18  | BlackRock Cayman 1 LP                               | 17                         |                          |   |                   |
| 19  | BlackRock Cayman West Bay Finco Limited             | 18                         |                          |   |                   |
| 20  | BlackRock Cayman West Bay IV Limited                | 19                         |                          |   |                   |
| 21  | BlackRock Group Limited                             | 20                         |                          |   |                   |
| 22  | BlackRock Finance Europe Limited                    | 21                         |                          |   |                   |
| 23  | BlackRock Investment Management (UK) Limited        | 22                         |                          |   |                   |
| 24  | BlackRock Asset Management Deutschland AG           | 23                         |                          |   |                   |
| 25  | BlackRock International Limited                     | 21                         |                          |   |                   |
| 26  | BlackRock (Netherlands) B.V.                        | 22                         |                          |   |                   |
| 27  | BlackRock Advisors (UK) Limited                     | 22                         |                          |   |                   |
| 28  | BlackRock Capital Holdings, Inc.                    | 3                          |                          |   |                   |
| 29  | BlackRock Advisors, LLC                             | 28                         |                          |   |                   |

|    |   |    |  |  |  |
|----|---|----|--|--|--|
| 30 | BlackRock Capital Management, Inc.                          | 29 |  |  |  |
| 31 | BlackRock Canada Holdings LP                                | 17 |  |  |  |
| 32 | BlackRock Canada Holdings ULC                               | 31 |  |  |  |
| 33 | BlackRock Asset Management Canada Limited                   | 32 |  |  |  |
| 34 | BlackRock Holdco 4, LLC                                     | 3  |  |  |  |
| 35 | BlackRock Holdco 6, LLC                                     | 34 |  |  |  |
| 36 | BlackRock Delaware Holdings Inc.                            | 35 |  |  |  |
| 37 | BlackRock Fund Advisors                                     | 36 |  |  |  |
| 38 | BlackRock Institutional Trust Company, National Association | 36 |  |  |  |

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