

## Bekanntmachung gemäß § 135 Abs. 2 BörseG in Verbindung mit § 134 Abs. 1 BörseG – Änderungen bedeutender Beteiligungen

Die Erste Group Bank AG gibt in Erfüllung des § 135 Abs. 2 BörseG in Verbindung mit § 134 Abs. 1 BörseG bekannt, dass BlackRock, Inc., Wilmington, Vereinigte Staaten von Amerika, mit Stichtag 8. November 2018 17.256.913 bzw. 4,02% (nach 3,99%) der auf Aktien basierenden Stimmrechte und 608.004 bzw. 0,14% der auf Finanzinstrumenten basierenden Stimmrechte (nach 0,13%) in der Erste Group Bank AG (gerundeter Anteil am Grundkapital 4,16% nach 4,13%), daher insgesamt mehr als 4% des Grundkapitals der Gesellschaft (EUR 859.600.000, eingeteilt in 429.800.000 auf Inhaber lautende, stimmberechtigte Stückaktien – Stammaktien) hält.

Weitere Details entsprechend der übermittelten esma Notifikation (Originaltabellen):

| Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018 |                 |                 |   |                    |  |
|--|-----------------|-----------------|---|--------------------|--|
| Type of instrument   | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |  |
| Securities Lent  | N/A             | N/A             | 513.007   | 0,12%              |  |
| SUBTOTAL B.1   |                 |                 | 513.007   | 0,12%              |  |

  

| Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018 |                 |                 |                            |                         |                    |
|--|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
| CFD  | N/A             | N/A             | Cash                       | 94.997                  | 0,02%              |
| SUBTOTAL B.2   |                 |                 |                            | 94.997                  | 0,02%              |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name  | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1   | BlackRock, Inc.   |                            |                          |   |                   |
| 2   | Trident Merger, LLC   | 1                          |                          |   |                   |
| 3   | BlackRock Investment Management, LLC                        | 2                          |                          |   |                   |
| 4   | BlackRock Holdco 2, Inc.                                    | 1                          |                          |   |                   |
| 5   | BlackRock Financial Management, Inc.                        | 4                          |                          |   |                   |
| 6   | BlackRock Holdco 4, LLC                                     | 5                          |                          |   |                   |
| 7   | BlackRock Holdco 6, LLC                                     | 6                          |                          |   |                   |
| 8   | BlackRock Delaware Holdings Inc.                            | 7                          |                          |   |                   |
| 9   | BlackRock Institutional Trust Company, National Association | 8                          |                          |   |                   |
| 10  | BlackRock Fund Advisors                                     | 8                          |                          |   |                   |
| 11  | BlackRock Capital Holdings, Inc.                            | 5                          |                          |   |                   |
| 12  | BlackRock Advisors, LLC                                     | 11                         |                          |   |                   |
| 13  | BlackRock International Holdings, Inc.                      | 5                          |                          |   |                   |
| 14  | BR Jersey International Holdings L.P.                       | 13                         |                          |   |                   |
| 15  | BlackRock (Singapore) Holdco Pte. Ltd.                      | 14                         |                          |   |                   |
| 16  | BlackRock (Singapore) Limited                               | 15                         |                          |   |                   |
| 17  | BlackRock HK Holdco Limited                                 | 15                         |                          |   |                   |
| 18  | BlackRock Asset Management North Asia Limited               | 17                         |                          |   |                   |
| 19  | BlackRock Trident Holding Company Limited                   | 22                         |                          |   |                   |

|    |   |    |  |  |  |
|----|---|----|--|--|--|
| 20 | BlackRock Japan Holdings GK                         | 19 |  |  |  |
| 21 | BlackRock Japan Co., Ltd.                           | 20 |  |  |  |
| 22 | BlackRock Lux Finco S.à r.l.                        | 17 |  |  |  |
| 23 | BlackRock Australia Holdco Pty. Ltd.                | 14 |  |  |  |
| 24 | BlackRock Investment Management (Australia) Limited | 23 |  |  |  |
| 25 | BlackRock Holdco 3, LLC                             | 14 |  |  |  |
| 26 | BlackRock Canada Holdings LP                        | 25 |  |  |  |
| 27 | BlackRock Canada Holdings ULC                       | 26 |  |  |  |
| 28 | BlackRock Asset Management Canada Limited           | 27 |  |  |  |
| 29 | BlackRock Group Limited                             | 39 |  |  |  |
| 30 | BlackRock Advisors (UK) Limited                     | 32 |  |  |  |
| 31 | BlackRock Asset Management UK Limited               | 32 |  |  |  |
| 32 | BlackRock Finance Europe Limited                    | 29 |  |  |  |
| 33 | BlackRock International Limited                     | 29 |  |  |  |
| 34 | BlackRock (Netherlands) B.V.                        | 32 |  |  |  |
| 35 | BlackRock Investment Management (UK) Limited        | 32 |  |  |  |
| 36 | BlackRock Asset Management Deutschland AG           | 35 |  |  |  |
| 37 | BlackRock Cayman 1 LP                               | 25 |  |  |  |
| 38 | BlackRock Cayman West Bay Finco Limited             | 37 |  |  |  |
| 39 | BlackRock Cayman West Bay IV Limited                | 38 |  |  |  |

Für weitere Informationen kontaktieren Sie bitte:

**Erste Group, Investor Relations, Am Belvedere 1, 1100 Wien**

E-mail: [investor.relations@erstegroup.com](mailto:investor.relations@erstegroup.com)

Internet: <http://www.erstegroup.com/ir>

<http://twitter.com/ErsteGroupIR>

[http://slideshare.net/Erste\\_Group](http://slideshare.net/Erste_Group)

Thomas Sommerauer

Tel: +43 5 0100 17326

E-Mail: [thomas.sommerauer@erstegroup.com](mailto:thomas.sommerauer@erstegroup.com)

Peter Makray

Tel: +43 5 0100 16878

E-Mail: [peter.makray@erstegroup.com](mailto:peter.makray@erstegroup.com)

Simone Pilz

Tel: +43 5 0100 13036

E-Mail: [simone.pilz@erstegroup.com](mailto:simone.pilz@erstegroup.com)

Gerald Krames

Tel: +43 5 0100 12751

E-Mail: [gerald.krames@erstegroup.com](mailto:gerald.krames@erstegroup.com)

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