

# **NOTICE OF REDEMPTION**

**EUR 500,000,000 Undated Fixed to Fixed Resettable Notes  
issued as Series 2 Tranche 1 under the  
EUR 2,000,000,000 Additional Tier 1 Notes Programme of  
Erste Group Bank AG**

(the "**Notes**")

ISIN: XS1597324950

Notice is hereby given that Erste Group Bank AG as issuer exercises its option in accordance with § 5 (3) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes to redeem the Notes in whole with effect as of 15 April 2024, at 100 per cent. of the aggregate principal amount of the Notes, together with distributions accrued and unpaid to that date (excluding).

The European Central Bank has given permission for the optional redemption of the Notes by Erste Group Bank AG.

Vienna, 26 February 2024

Erste Group Bank AG