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Erste Group Bank AG announces the results for its tender offer in respect of its EUR 500,000,000 Undated Fixed to Fixed Resettable Notes (ISIN: XS2108494837) and its EUR 750,000,000 Undated Fixed to Fixed Resettable Notes (ISIN: AT0000A2L583)

30 June 2026

Erste Group Bank AG (the “**Company**”) announces today the results in connection with its invitation to eligible holders of its outstanding EUR 500,000,000 Undated Fixed to Fixed Resettable Notes (ISIN: XS2108494837) (the “**EUR 500,000,000 Notes**”) and its outstanding EUR 750,000,000 Undated Fixed to Fixed Resettable Notes (ISIN: AT0000A2L583) (the “**EUR 750,000,000 Notes**”, and together with the EUR 500,000,000 Notes, the “**Notes**”, each a “**Series**”) to tender such Notes for purchase by the Company for cash subject to the Maximum Acceptance Amount, the satisfaction or waiver of the New Financing Condition and the other conditions described in the tender offer memorandum dated 22 June 2026 (the “**Tender Offer Memorandum**”), and subject to the Settlement Condition being fulfilled on the Settlement Date (the “**Offers**” and each an “**Offer**”).

This notice is for information purposes only and should be read in conjunction with the Tender Offer Memorandum prepared by the Company. Capitalised terms used in this notice shall have the same meaning given to them in the Tender Offer Memorandum unless defined otherwise herein.

The New Financing Condition has been met on 29 June 2026.

The Company intends to accept (subject to satisfaction or waiver of the conditions described in the Tender Offer Memorandum, and subject to the Settlement Condition being fulfilled on the Settlement Date) valid tenders of Notes for purchase pursuant to the Offers with the Final Acceptance Amount set at EUR 748,600,000. The relevant Series Acceptance Amounts, the relevant Scaling Factor per Series (if applicable), the relevant Purchase Price and the principal amount outstanding of the Notes following the settlement of the Offers are set out in the table below:

Description / Series	ISIN	Series Acceptance Amount	Scaling Factor	Purchase Price	Principal amount outstanding following settlement of the Offers
EUR 500,000,000 Undated Fixed to Fixed Resettable Notes	XS2108494837	EUR 190,800,000	59.90 per cent.	100 per cent.	EUR 309,200,000
EUR 750,000,000 Undated Fixed to Fixed Resettable Notes	AT0000A2L583	EUR 557,800,000	Not applicable	100.7 per cent.	EUR 192,200,000

The Company will also pay Accrued Interest in respect of the Notes accepted for purchase pursuant to the Offers on the Settlement Date.

The Offers commenced on 22 June 2026 and expired at 5:00 p.m. (CEST) on 29 June 2026. Settlement is expected to take place on 1 July 2026 and will be subject to the Settlement Condition being fulfilled on the Settlement Date. Notes that are not successfully tendered and accepted for purchase pursuant to the Offers will remain outstanding.

Questions and requests for assistance in connection with the Offers may be directed to the Dealer Managers. The contact details for each of which are set out below:

DEALER MANAGERS

Citigroup Global Markets Europe AG

Börsenplatz 9
60313 Frankfurt am Main
Germany

Tel.: +44 20 7986 8969

Email: liabilitymanagement.europe@citi.com

Attention: Liability Management Group

Crédit Agricole Corporate and Investment Bank

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Tel.: +44 207 214 5553

Email: liability.management@ca-cib.com

Attention: Liability Management

Erste Group Bank AG

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Email: FISyndicate0604@erstegroup.com

Attention: FIG a. SSA Capital Markets

Goldman Sachs Bank Europe SE

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Tel.: +44 20 7774 4836

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Attention: Liability Management Group

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liabilitymanagementeuropa@morganstanley.com

Attention: Liability Management Team, Global Capital
Markets

Société Générale

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France

Tel.: +33 1 42 13 32 40

Email: liability.management@sgcib.com

Attention: Liability Management

TENDER AGENTS

Kroll Issuer Services Limited
(Global Tender Agent)

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Telephone: +44 207 704 0880

Attention: Arlind Bytyqi

Email: erste@is.kroll.com

Offer Website: <https://deals.is.kroll.com/erste>

Erste Group Bank AG
(Austrian Tender Agent)

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Telephone: +43 (0)5 0100 - 84053

Attention: FIG a. SSA Capital Markets

Email: FISyndicate0604@erstegroup.com

Disclaimer

This notice must be read in conjunction with the Tender Offer Memorandum. This notice and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offers. If any Noteholder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender such Notes pursuant to the Offers. None of the Company, the Dealer Managers or the Tender Agents or any of their respective directors, officers, employees, agents or affiliates has made or will make any assessment of the merits and risks of the Offers or of the impact of the Offers on the interests of Noteholders either as a class or individuals, and none of them makes any recommendation whether Noteholders should tender Notes pursuant to the Offers. None of the Company, the Dealer Managers or the Tender Agents (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Noteholders with any legal, business, tax, financial, investment, accounting or other advice in this notice and/or the Tender Offer Memorandum and/or in connection with the Offers. Noteholders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Offers, including to determine whether they are legally permitted to tender Notes pursuant to the Offers.

Offer and Distribution Restrictions

This notice and the Tender Offer Memorandum do not constitute an invitation to participate in the Offers in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this notice and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this notice and the Tender Offer Memorandum comes are required by each of the Company, the Dealer Managers and the Tender Agents to inform themselves about, and to observe, any such restrictions.

This notice, the Tender Offer Memorandum and the Offers are not for distribution, directly or indirectly, in or into or to any person located or resident in the United States.

The Offers referenced herein are not being made, directly or indirectly, in or into the United States by use of the mails or by any means or instrumentality (including, without limitation, e-mail, facsimile transmission, telephone and the internet) of interstate or foreign commerce, or of any facility of a national securities exchange of the United States and the Invitation cannot be accepted by any such use, means, instrumentality or facility or from within the United States.

This notice, the Tender Offer Memorandum and the Offers do not constitute or contemplate or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Nothing in this notice and the Tender Offer Memorandum constitutes or contemplates an offer to buy or the invitation to offer to sell securities in Italy (except as set out in the Tender Offer Memorandum), the Republic of France (except as set out in the Tender Offer Memorandum) and Belgium (as set out in the Tender Offer Memorandum) or any other jurisdiction in which such offer or solicitation would be unlawful.

The Tender Offer Memorandum and the Offers may only be communicated to persons in the United Kingdom in circumstances where section 21(1) of the Financial Services and Markets Act 2000, as amended does not apply.

The distribution of this notice and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this notice and the Tender Offer Memorandum comes are required

by the Company, the Dealer Managers and the Tender Agents to inform themselves about, and to observe, any such restrictions. See “*Offer and Distribution Restrictions*” in the Tender Offer Memorandum.