

Ad hoc release

8 August 2016

Erste Capital Finance (Jersey) PCC, acting in respect of Erste Capital Finance (Jersey) Tier 1 PC, decides to redeem the Non-cumulative Fixed/Floating Rate Perpetual Subordinated Notes /Series 1 (ISIN-Code: XS0268694808) (the “Notes”)

Erste Capital Finance (Jersey) PCC, a protected cell company registered in Jersey with registration number 93501, acting in respect of Erste Capital Finance (Jersey) Tier 1 PC, a protected cell registered in Jersey with registration number 93771, announces that it has decided to exercise its option in accordance with Condition 6(b) of the terms and conditions of the Notes to redeem the outstanding Notes in whole on 28 September 2016, the redemption date, at the optional redemption amount, which is the nominal amount of each Note, together with any interest accrued to (but excluding) 28 September 2016.

Erste Group Bank AG and the European Central Bank have consented to the redemption of the Notes.

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