

WHO WE ARE

Erste Asset Management (Erste AM) coordinates and is responsible for all asset management activities within Erste Group and has been successfully active in the market since 1965 (at that time still under the name Sparinvest).

As part of Erste Group, we are one of the leading asset managers in Central Europe. We combine the flexibility of a boutique manager with the size of a multinational house.

We are thus in a position to offer private investors a comprehensive range of mutual fund solutions. In addition to institutional share classes, we also offer professional investors tailored solutions in individually managed mandates.

With more than 400 employees, of which around 100 are investment professionals, we manage assets of 76.81 billion euros at our locations in Austria as well as in Germany, Croatia, Romania, Slovakia, the Czech Republic and Hungary.

OUR OFFER FOR INSTITUTIONAL INVESTORS

Erste AM sees itself as a full-service provider for institutional clients in the entire field of asset management.

The focus in the German-speaking region is on our successful core competences in Fixed Income Management, Emerging Markets and Responsible Investments. In addition, we offer our clients individual solutions in the area of Multi-Asset Management.

OUR CORE BUSINESS

- Extensive range of investment funds for private investors
- Investment solutions (special funds and individual portfolio management)
- Asset allocation solutions
- Bond management (money market to high-yield funds)
- Equity and fixed income funds with focus on Eastern Europe
- Funds managed on the basis of ethical/sustainable considerations - Environmental, Social and Governance Principles (ESG)
- International equity and fixed income funds

SUSTAINABILITY

Sustainability has a long tradition at Erste Asset Management: Our first ESG fund was launched back in 2001. Since then, we have built up our own research team and developed and successfully launched a broad range of sustainable funds. We have received many awards for this. Today, Erste Asset Management is one of the most important providers of ethically sustainable investment funds in the German-speaking world with 15.47 billion euros assets under management.

OUR KEY FIGURES

Assets in EUR billion *	76.81
Private Investors in EUR billion	29.13
Institutional Investors in EUR billion	37.29
ESG Investments Volume in EUR billion	15.47

* Data as of 31.12.2021, source: Erste AM

CONTACT

Erste Asset Management Deutschland GmbH

Richard-Reitzner-Allee 1, D-85540 Haar, Deutschland

Tel.: +49 (0) 89 877 690 - 70

Website: www.erste-am.de

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all data as of 31.12.2021